

Issue Date Schedule Report
Issued on Aug 20, 2008 to Aug 20, 2008

Dated:

Final Maturity:

Trade Number	Orig Issue Date	Coupon	Days	Price	Put Date	CUSIP	Total Amt
378338	08/20/2008	0.0000	35	99.776	09/24/2008	19865CJQ1	25,000,000
	Wtd Avg Cpn	0.0000					25,000,000

Aug 20, 2008 11:45 AM